

Agenda for the Banking Industry Dialogue on 10 July 2019

1 Introduction by the ECB President and Vice-President

2 Financial stability challenges in the macro-financial environment and the banking sector

Exchange of views on issues including;

- i) risks to economic growth
- ii) political uncertainty
- iii) vulnerabilities in credit markets, including from leveraged finance
- iv) potential for asset price corrections, including in property markets
- v) implications of climate change for the financial system

3 Overcapacities in the banking sector

Exchange of views on issues including;

- i) structural profitability challenges for the euro area banking sector
- ii) progress towards reducing overcapacities
- iii) impediments to further downsizing, rationalisation and consolidation