

13 December 2020

ECB Bond Market Contact Group

Teleconference, Monday 14 December, 14:30-17:30 CET

AGENDA

1) Review of Bond Market Developments

Nathalie Fillet (BNP) will review the main bond market developments since the last meeting on 23 September 2020.

2) First experience on the impact of EU issuance on euro area bond markets - issuance strategy, level of repo activity, investor feedback

Christoph Rieger (Commerzbank) will share his views on the first EU issuance under the SURE programme.

3) Outlook for 2021 – the possible forms and strength of reflation trades

Andy Chaytor (Nomura) will give an outlook on the financial market developments in 2021 with a focus on reflation trades.

4) Other items

Planning of the work programme for 2021 and the next meeting, scheduled to take place on Wednesday, 3 March 2021.